

## **BENEFICIARY ELECTION FORM**

Companion Life Insurance Company P.O. Box 1535 Dubuque, IA 52004-1535

Before executing this form refer to other side. Please keep a copy for your records.

Group Policyholder Name:		Group Policy Number:	
Employee Name and Address:		Employee ID Nu	ımber:
Subject to the terms of the above numbered Group Po to the following beneficiary(ies). It is my understandin all elections of optional methods of settlement previo to a Group Life Insurance Policy and if I am also insu apply to those coverages. This Designation of Benefici	g that this designa usly made by me ired for Suppleme	ation shall operate so as to revoke all under said Policy(ies). If this Design ntal and/or Group Accidental Death	designations of beneficiary and nation of Beneficiary refers only coverage, this designation shall
Employee Signature:		Date:	
Beneficiary Name and Address:	$\boxtimes$	Primary Beneficiary*	
Relationship:		Date of Birth (MM/DD/YYYY)	Percentage
Beneficiary Name and Address: (Plea	se check one) 🗌	Primary Beneficiary* or  Contin	gent Beneficiary**
Relationship:		Date of Birth (MM/DD/YYYY)	Percentage
Beneficiary Name and Address: (Plea	se check one) $\square$	Primary Beneficiary* or  Contin	gent Beneficiary**
Relationship:		Date of Birth (MM/DD/YYYY)	Percentage
Beneficiary Name and Address: (Plea	se check one) $\Box$	Primary Beneficiary* or  Contin	gent Beneficiary**
Relationship:		Date of Birth (MM/DD/YYYY)	Percentage
*If more than one primary beneficiary is named, the primary **Contingent Beneficiary(ies) will only receive proceeds it Contingent Beneficiary at 100% each, please indicate 1st cont	f all Primary Benefi	ciaries have predeceased the Insured.	If you are naming more than one
SPOUSAL CONSENT FOR COMMUNITY PROPERTY STATES ***Please note that an employee is under no obligation to			
I am aware that my spouse, the Employee named above under the above policy. I hereby consent to such desig cable community property laws. I understand that this	nation and waive a	ny rights I may have to the proceeds	of such insurance under appli-
Spouse Signature:		Date:	

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## CONDITIONS

- Unless otherwise expressly provided in this Designation of Beneficiary form, if any named beneficiary predeceases me, the life
  proceeds shall be payable equally to the remaining named beneficiary or beneficiaries. If no named beneficiary survives me,
  any sum becoming payable under said Group Policy(ies) by reason of my death shall be payable as prescribed in said Group
  Policy(ies).
- If this Designation of Beneficiary provides for payment to a trustee under a trust agreement, Companion Life Insurance Company shall not be obliged to inquire into the terms of the trust agreement and shall not be chargeable with knowledge of the terms thereof. Payment to and receipt by the trustee shall fully discharge all liability of said Companion Life Insurance Company to the extent of such payment.
- If you live in one of the following community property states Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Texas, Washington, or Wisconsin your spouse may have a legal claim for a portion of the life insurance benefit under state law. If you name someone other than your spouse as beneficiary, payment of the death benefit may be delayed until your spouse's claim is resolved. If you make the beneficiary someone other than your spouse, it may be a good idea to complete the spousal consent section, which allows the spouse to waive his or her rights to any community property interest in the benefit.

## **INSTRUCTIONS**

- Please use only black ink to complete this form.
- If you make a mistake in completing this form, line out the erroneous information, add the correct information and initial the correction. The printed material on this form should not be deleted or altered in any way.
- In all cases, the relationship to the beneficiary should be included with the beneficiary designations.
- If beneficiary is to be contingent be sure to check the appropriate box. A Contingent Beneficiary will receive benefits only if the Primary Beneficiary(ies) do not survive the insured. If naming more than one Contingent Beneficiary at 100% each, please indicate 1st contingent, 2nd contingent, 3rd contingent, etc.
- If a married woman is named beneficiary, her full legal name should be shown.
  - **For example:** Mary J. Smith, not Mrs. John J. Smith. Likewise, if this form is to be signed by a married woman, she should sign her full legal name.
- If a minor child is named beneficiary, the date of birth must be given.
- When two or more beneficiaries are named, and they do not share the benefits equally, enter the percentage each beneficiary is to
  receive on the form in the space provided. Dollars and cents should not be specified. When added together, the sum of the percentages going to the two or more named beneficiaries should not total more than 100%.
- If a trustee is named beneficiary, show the exact name of the trust, date of the trust agreement, and the name and address of the trustee.

  For example: The John J. Smith Revocable Life Insurance Trust, dated January 1, 1994. John Smith Trustee,
  123 Apple Lane, Hartford, CT 06006.

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## Non-Discrimination Statement and Foreign Language Access

We do not discriminate on the basis of race, color, national origin, disability, age, sex, gender identity, sexual orientation or health status in our health plans, when we enroll members or provide benefits.

If you or someone you're assisting is disabled and needs interpretation assistance, help is available at the contact number posted on our website or listed in the materials included with this notice (TDD: 711).

Free language interpretation support is available for those who cannot read or speak English by calling one of the appropriate numbers listed below.

If you think we have not provided these services or have discriminated in any way, you can file a grievance by emailing contact@hcrcompliance.com or by calling our Compliance area at 1-800-832-9686 or the U.S. Department of Health and Human Services, Office for Civil Rights at 1-800-368-1019 or 1-800-537-7697 (TDD).

Si usted, o alguien a quien usted está ayudando, tiene preguntas acerca de este plan de salud, tiene derecho a obtener ayuda e información en su idioma sin costo alguno. Para hablar con un intérprete, llame al 1-844-396-0183. (Spanish)

如果您,或是您正在協助的對象,有關於本健康計畫方面的問題,您有權利免費以您的母語得到幫助和訊息。洽詢一位翻譯員,請撥 1-844-396-0188。(Chinese)

Nếu quý vị, hoặc là người mà quý vị đang giúp đỡ, có những câu hỏi quan tâm về chương trình sức khỏe này, quý vị sẽ được giúp đở với các thông tin bằng ngôn ngữ của quý vị miễn phí.  $\theta$  nói chuyện với một thông dịch viên, xin gọi 1-844-389-4838 (Vietnamese)

이 건강보험에 관하여 궁금한 사항 혹은 질문이 있으시면 1-844-396-0187로 연락해 주십시오. 귀하의 비용 부담없이 한국어로 도와드립니다. (Korean)

Kung ikaw, o ang iyong tinutulungan, ay may mga katanungan tungkol sa planong pangkalusugang ito, may karapatan ka na makakuha ng tulong at impormasyon sa iyong wika nang walang gastos. Upang makausap ang isang tagasalin, tumawag sa 1-844-389-4839 . (Tagalog)

Если у Вас или лица, которому вы помогаете, имеются вопросы по поводу Вашего плана медицинского обслуживания, то Вы имеете право на бесплатное получение помощи и информации на русском языке. Для разговора с переводчиком позвоните по телефону 1-844-389-4840. (Russian)

إن كان لديك أو لدى شخص تساعده أسئلة بخصوص خطة الصحة هذه، فلديك الحق في الحصول على المساعدة والمعلومات الضرورية بلغتك من دون اية تكلفة التحدث مع مترجم اتصل ب 1-844-396-1-844)

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Si ou menm oswa yon moun w ap ede gen kesyon konsènan plan sante sa a, se dwa w pou resevwa asistans ak enfòmasyon nan lang ou pale a, san ou pa gen pou peye pou sa. Pou pale avèk yon entèprèt, rele nan 1-844-398-6232. (French/Haitian Creole)

Si vous, ou quelqu'un que vous êtes en train d'aider, avez des questions à propos de ce plan médical, vous avez le droit d'obtenir gratuitement de l'aide et des informations dans votre langue. Pour parler à un interprète, appelez le 1-844-396-0190. (French)

Jeśli Ty lub osoba, której pomagasz, macie pytania odnośnie planu ubezpieczenia zdrowotnego, masz prawo do uzyskania bezpłatnej informacji i pomocy we własnym języku. Aby porozmawiać z tłumaczem, zadzwoń pod numer 1-844-396-0186. (Polish)

Se você, ou alguém a quem você está ajudando, tem perguntas sobre este plano de saúde, você tem o direito de obter ajuda e informação em seu idioma e sem custos. Para falar com um intérprete, ligue para 1-844-396-0182. (Portuguese)

Se tu o qualcuno che stai aiutando avete domande su questo piano sanitario, hai il diritto di ottenere aiuto e informazioni nella tua lingua gratuitamente. Per parlare con un interprete, puoi chiamare 1-844-396-0184. (Italian)

あなた、またはあなたがお世話をされている方が、この健康保険についてご質問がございましたら、ご希望の言語でサポートを受けたり、情報を入手したりすることができます。料金はかかりません。通訳とお話される場合、1-844-396-0185 までお電話ください。 (Japanese)

Falls Sie oder jemand, dem Sie helfen, Fragen zu diesem Krankenversicherungsplan haben bzw. hat, haben Sie das Recht, kostenlose Hilfe und Informationen in Ihrer Sprache zu erhalten. Um mit einem Dolmetscher zu sprechen, rufen Sie bitte die Nummer 1-844-396-0191 an. (German)

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اگر شما یا فردی که به او کمک می کنید سؤالاتی در باره ی این برنامه ی بهداشتی داشته باشید، حق این را دارید که کمک و اطلاعات به زبان خود را به طور رایگان دریافت کنید. برای صحبت کردن با مترجم، لطفاً با شماره ی 6233-844-398 تماس حاصل نمایید. (Persian-Farsi)
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Ni da doodago t'áá háída bíká'aná nílwo'ígíí díí Béeso Ách'ááh naa'nilígi háá'ída yí na' ídíł kidgo, nihá'áhóót'i' nihí ká'a'doo wołgo kwii ha'át'íshíí bí na'ídołkidígi doo bik'é'azláagóó. Ata' halne'é ła' bich'í ha desdzih nínízingo, koji' béésh bee hólne' 1-844-516-6328. (Navajo)

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